## CBAT Job Aide (1)

## How to Grant a USER Department access in the CBAT system

1) The CBAT Administrative Team will create the **new USER** profile in the CBAT system <u>https://capprd.miamidade.gov/administration</u>

Only those individuals with administrative rights will be able to grant **new user** profile and/or **change a USER's access privilege** 

2) To create a **new USER** profile and/or **change a USER's access privilege** in the CBAT system, the CBAT Administrative Team will need to select the" Administration" icon in the upper right hand of the CBAT system



3) Next, select the "USER" icon



4) Type in the USER's full name or ekey number on the "Search Users" line

Home       / Administration       / Program: user         Search Users	Capital Budgeting Analysis Tool	
Search Users	Home / Administration / Program: user	
Name Access Level	Search Users	
Name Access Level		
Name Access Level		
	Name	Access Level

5) Once the USER's name and/or ekey # has been typed in on the "Search Users" line, the CBAT system will either provide a list of departments the USER has already been granted access to.. or

Home / Administration / Program: user	
Search Users ANITA GIBBONEY (e156429)	
Reset Password         Add Department         Remove Department         Set Read	
Name	Access I
AV-AVIATION	write
RE-DEPT OF REG & ECON RESOURCES	write
TP-TRANSPORTATION & PUBLIC WORKS	write
CH-COMM.ACTION & HUMAN SRVC. DPT.	write
ME-MEDICAL EXAMINER	write
LB-LIBRARY	write

6) Or, the CBAT system will show nothing – indicating the USER has no access

Home / Admini	istration / Program: user
Reset Password	Add Department
Name	Access Level

 To grant the USER access to a department, simply click on the "Add Department" icon

Home / Admin	nistration / Program: user	
JOEL TRUJILLO (e2	7201)	
Reset Password	Add Department	

8) Once a CBAT Administrator selects the "Add Department" icon, a box will appear for the Administrator to fill out

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Capital Budgeting Analysis Tool				Reports	Administration	Logout	^
Home / Administration / Program: user Search Users JOEL TRUJILLO (e27201)							
Reset Password Add Department Save Char	ges and Close User						
Name	Access Level						L
							L
	Department						L
	Access Level Read						L
		Cancel	Add				
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9) The CBAT Administrator will need to type in on the "Department" line, the name of the department the USER will be granted access privilege to and click on the arrow to select from the dropdown menu

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10) Next, the CBAT Administrator will need to select from the drop-down box, the type of USER access privilege to be granted... "Read" or "Write" access and then click on the "Add" icon

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Capital Budgeting Analysis Tool		Reports Administration Logout
Home / Administration / Program: user Search Users JOEL TRUJILLO (e27201)		
Reset Password Add Department Save Cha	nges and Close User	
Name	Access Level	
	Department In MONION CARL TABLE PUBLIC WORKS Access I and Read Write Cancel Add	
Type here to search	0 🛱 🚾 🧿 😑 🔳 🙆 💴 🖷 👘 🥰	へ 記 4》 6-33 AM 1/26/2021 <b>20</b>

Department

**TP-TRANSPORTATION & PUBLIC WORKS** 



11) And now the CBAT system will indicate what department and the type of USER access privilege granted to the individual who's name appears on the "Search Users" line

earch Users	
DEL TRUJILLO (e27201)	
Reset Password Add Department Save Changes and Close User	
Name	Access Level

12) After the information is verified and correct, select the "Save Changes and Close User" icon to complete the process

Home / Administration / Program: user	
Search Users	
JOEL TRUJILLO (e27201)	
Reset Password Add Department Save Changes and Close User	
Name	Access Level
TP-TRANSPORTATION & PUBLIC WORKS	read