CBAT Job Aide (4)

How to provide USERs with "Read" access in the CBAT system

- 1. Only those individuals with administrative rights will be able to change a USER's profile in the CBAT system
- 2. To update a USER's profile and/or change a user's access privilege in the CBAT system, the CBAT Administrative Team will need to select the" Administration" icon in the upper right hand of the CBAT system

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Capital Budgeting Analy	Administration	nogout					
Home / Administration							
Administration	1						
User	Department	Dropdowns	Audit Logins	Rollover	Valid Revenue	Fund Grant Combinat	ion

3 Next, select the "USER" icon



4 Next, type in the USER's full name or ekey number on the "Search Users" line

nome / A	dministration	/	Program: user

5 Once the USER's name and/or ekey # has been typed in on the "Search Users" line, the CBAT system will provide a list of departments the USER has been given access privilege to

IOEL TRUJILLO (e2	7201)				
Reset Password	Add Department	Remove Department	Set Read	Save Changes and Close User	
Name					Access Le
TP-TRANSPORTAT	ION & PUBLIC WORKS				write

6 Next, click on the department name you wish to change the USER's access privilege to and a selection of icons will appear

JOEL TRUJILLO (e2	27201)				
Reset Password	Add Department	Remove Department	Set Read	Save Changes and Close User	
Name					Access Level
TP-TRANSPORTAT	TION & PUBLIC WORKS				write

7 To change a USER's access for a department from "Write" to "Read", simply select the "Set Read" icon and the USER's access privilege will be set to "Read" allowing the USER to ONLY view the information in the CBAT system for that department

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8 Then select "Save Changes and Close User" when finished to complete the process

Search Users	
JOEL TRUJILLO (e27201)	
Reset Password Add Department Remove Department Set Write Save Changes and Close User	
Name	Access Level
TP-TRANSPORTATION & PUBLIC WORKS	read